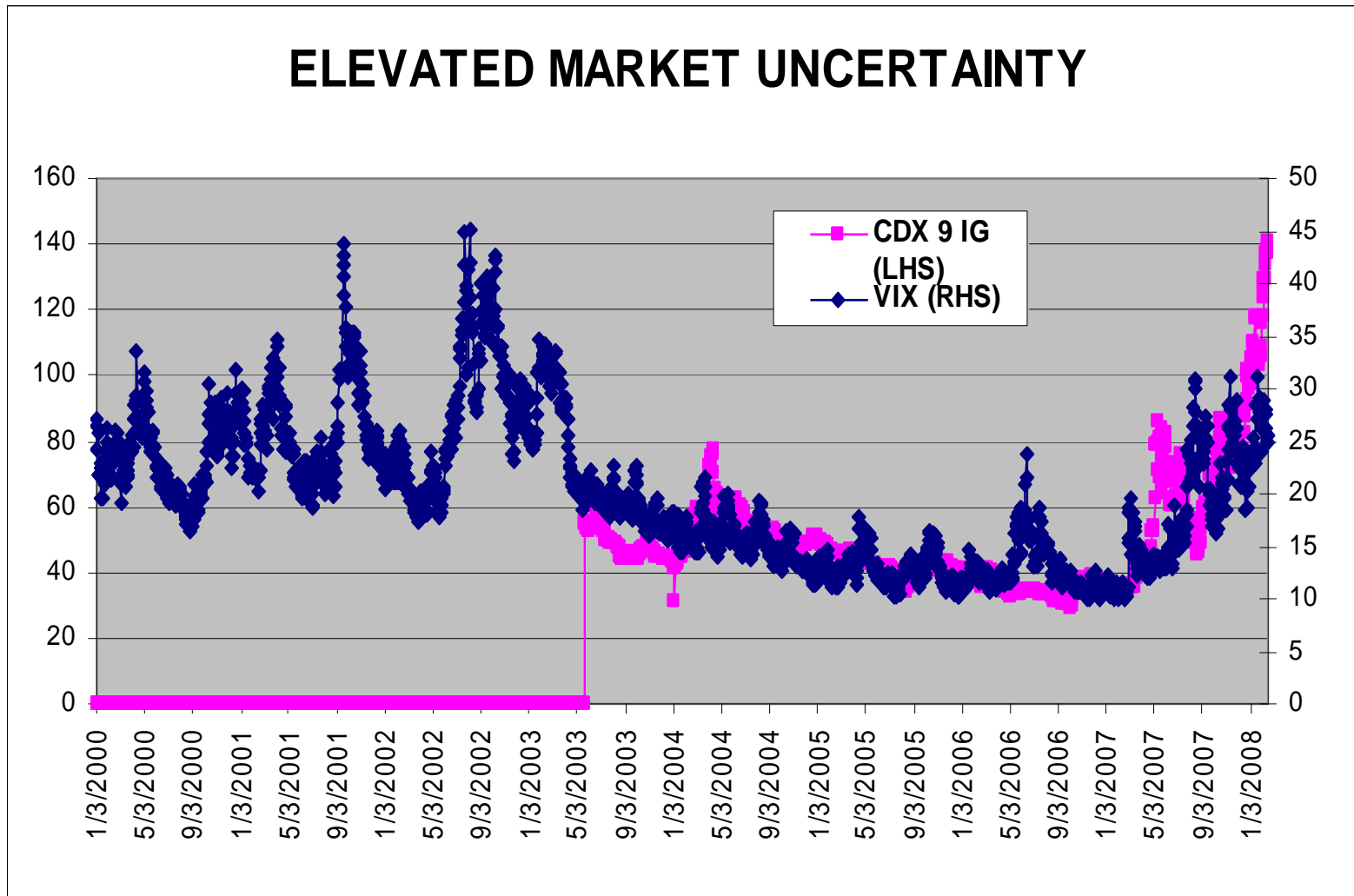


Trends in Asian Investments

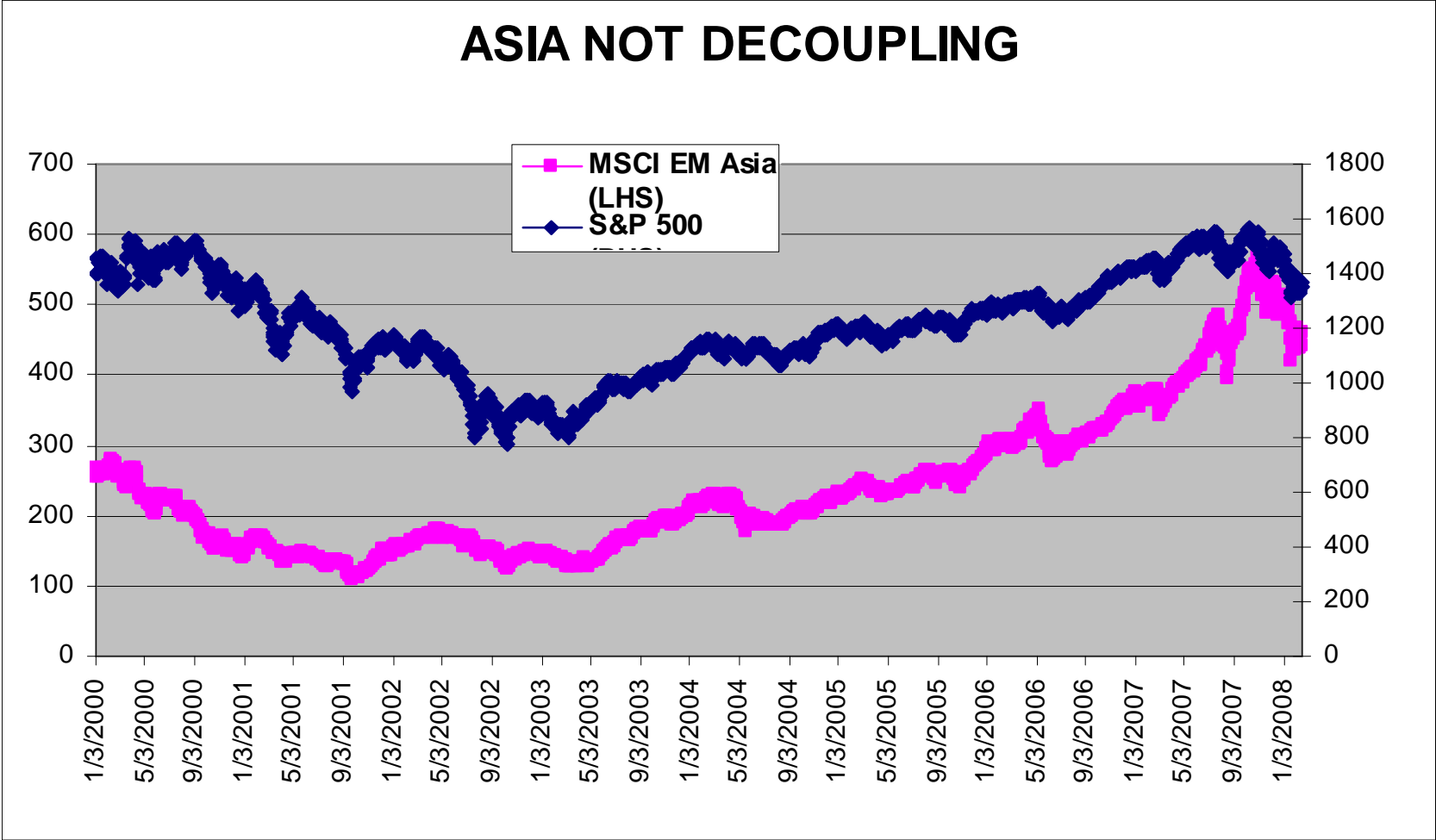
Kirk West
Managing Director – Asia
Principal Global Investors (Singapore) Limited

18 February 08

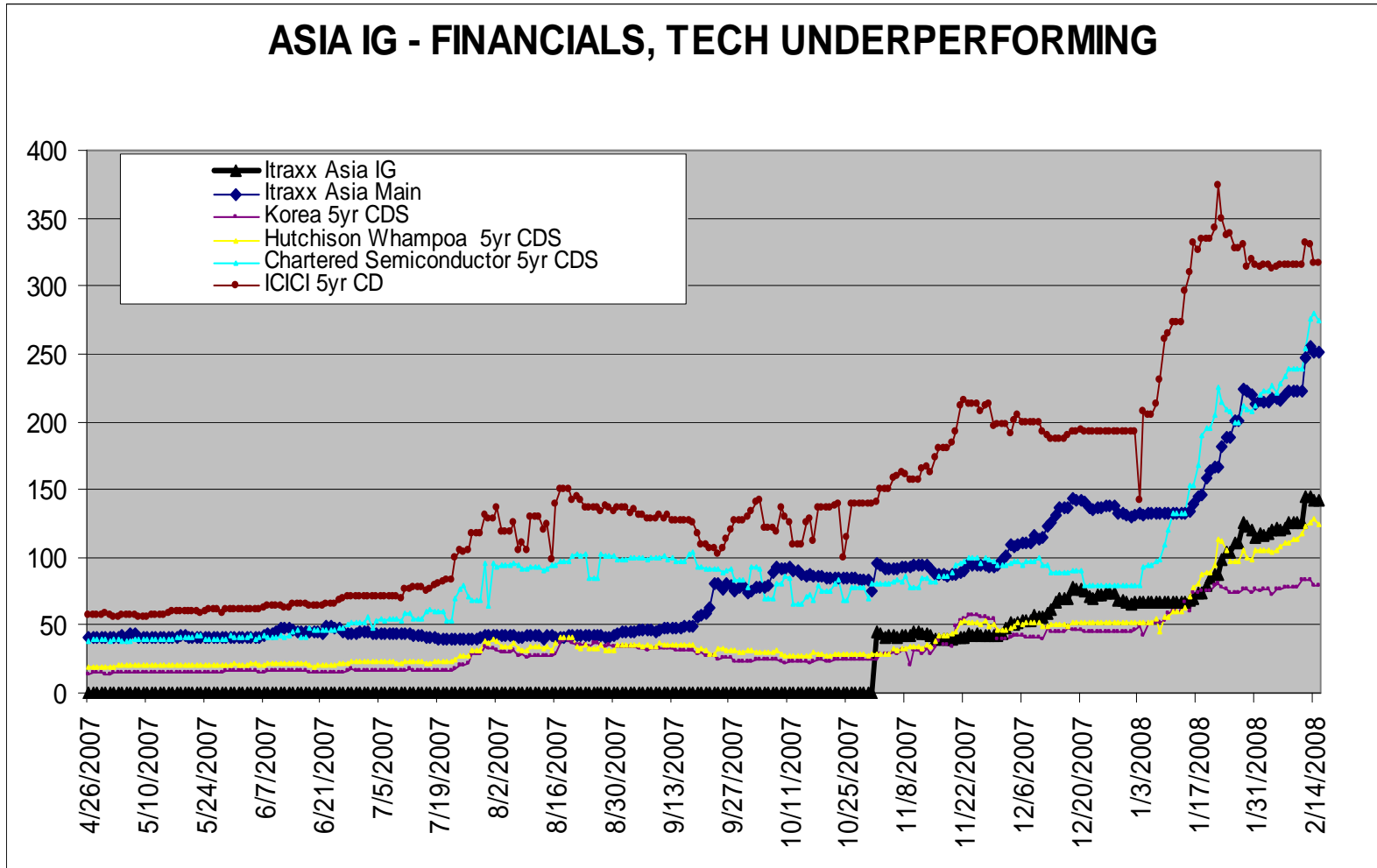
Outlook for Capital Markets



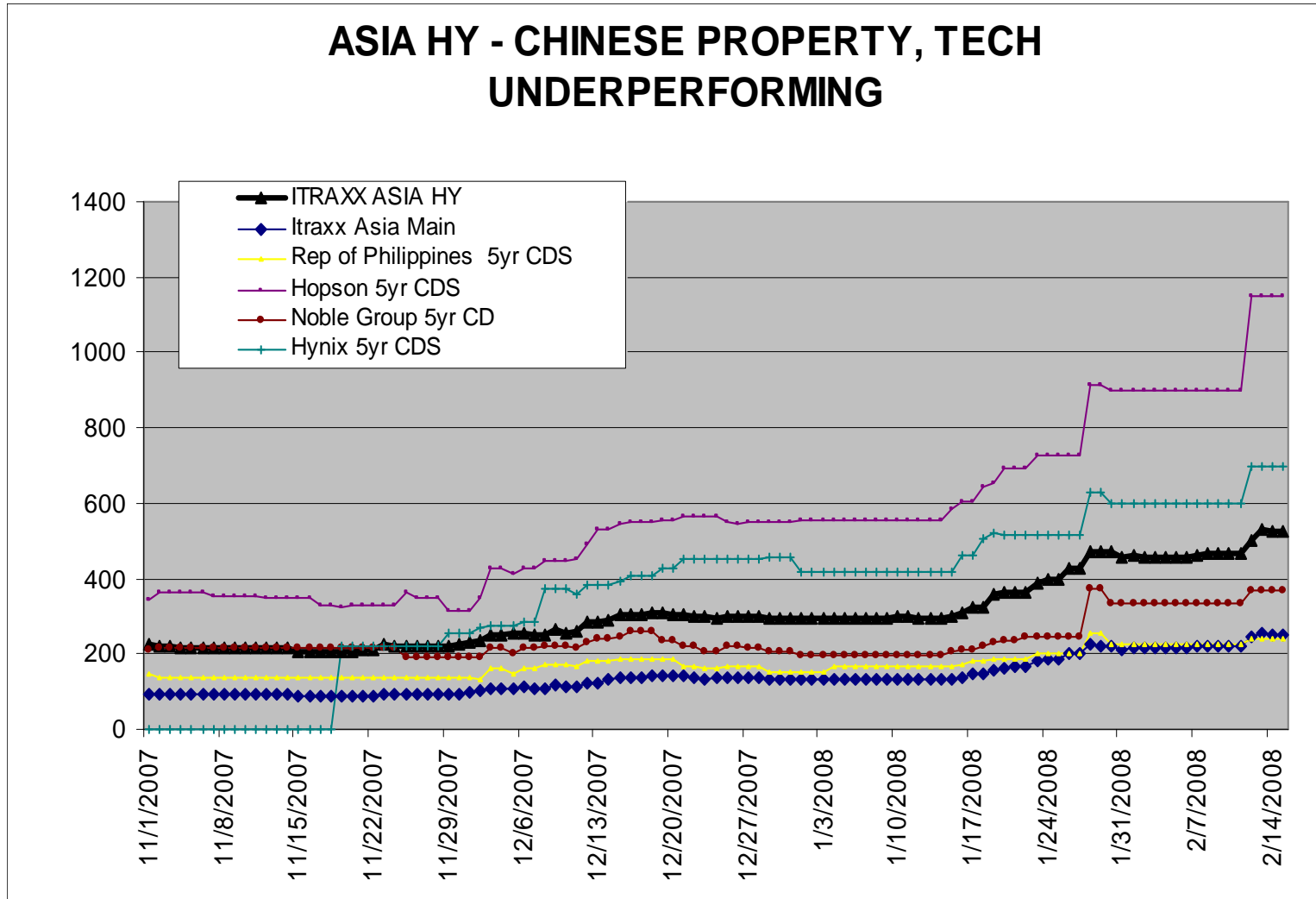
Impact on Asia Outlook



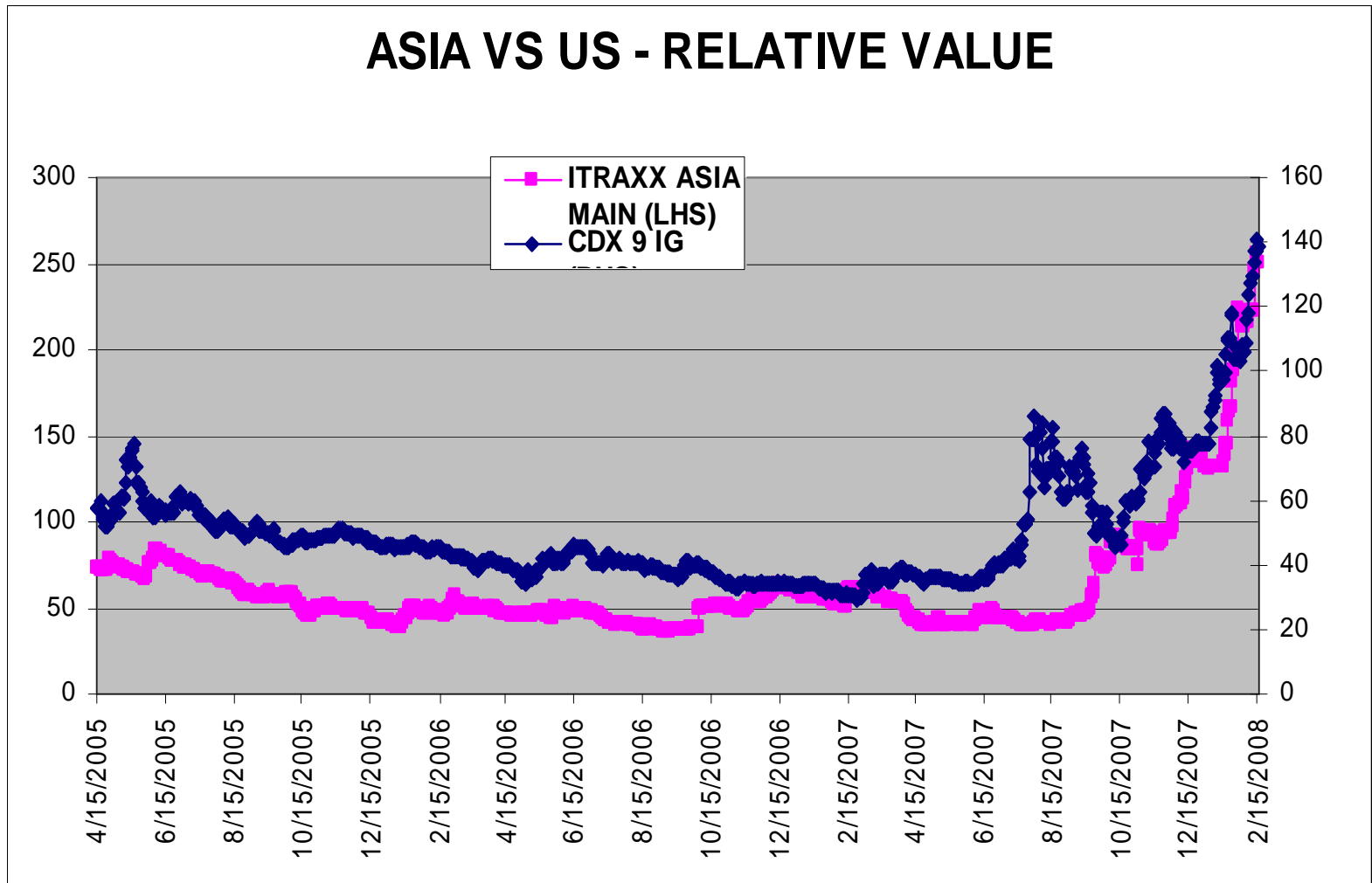
Sector Outlook



Sector Outlook – Asia High Yield



Asia vs US Relative Value



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All figures shown in this document are in U.S. dollars unless otherwise noted.

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