



### **GIPS Volunteer Openings**

The GIPS Nominations Committee is seeking nominees to serve as Chair of the GIPS Investor/Consultant Subcommittee and to represent that constituency (asset owners and investment consultants) on the GIPS Executive Committee in the implementation and application of the GIPS standards.

The GIPS Executive Committee is a nine-member committee that serves as the decision-making authority for the development, interpretation, and promotion of the GIPS standards. Volunteers must have investment performance measurement and/or evaluation experience, extensive and thorough knowledge of the GIPS standards, and be able to assist in ensuring the integrity, consistency, and applicability of the GIPS standards.

Please email [standards@cfainstitute.org](mailto:standards@cfainstitute.org) to volunteer for this important role or to obtain more information. **The application deadline is 22 March 2013.**

### **3rd Edition of the GIPS Standards Handbook Released**

The [third edition of the Global Investment Performance Standards \(GIPS\) Handbook](#) has recently been released and is a must have for any firm that complies with the [GIPS standards](#). The 450-page handbook includes more than 100 pages of new interpretations and guidance that firms must follow to comply with the GIPS standards, including detailed guidance on each of the individual requirements and recommendations within the standards.

In addition to being [available for purchase in hard copy](#), the 2012 GIPS Handbook is available for free in both [PDF](#) and [e-book](#) formats.

### **Save the Date – GIPS Annual Conference & GIPS Workshops**

The [GIPS Standards Annual Conference](#) is scheduled for 19-20 September 2013 in Boston. Last year's conference sold out and space is limited, so register early. The GIPS Standards Annual Conference is the only conference of its kind focused on the implementation and application of the GIPS standards. Subject matter experts share best practices and speak to the key issues and major developments in performance measurement, making this conference essential for any performance or compliance professional. Gain a general understanding of investment performance standards and measurement tactics, learn about recent or proposed changes to the GIPS standards, understand how to ensure that your firm maintains compliance, and meet other performance specialists from around the world.

A [GIPS Standards Interactive Workshop](#) is scheduled for 18 September 2013 in Boston. The workshop will help participants master the requirements of the GIPS standards, including composite construction, performance calculation, and the creation of a compliant presentation.

The [Fundamentals of Performance Measurement and Attribution Workshop](#) is also scheduled for 18 September 2013 and will provide skills immediately useful in your work and offer a thorough understanding of the fundamentals of performance measurement with practical lessons for beginners and experienced analysts alike. Following a highly interactive small-group format, participants will be guided through a wide range of frequently used attribution, risk, and benchmark-analysis methods and reinforce them with live calculation exercises.

### **GIPS Executive Committee Meeting**

We are pleased to announce that the upcoming GIPS Executive Committee open meetings will be held on Friday, 15 March 2013 in Brussels.

### **CIPM has Evolved**

As part of our commitment to supporting improvements in the investment industry, we have enhanced the CIPM curriculum to make it even more relevant and responsive to industry demands.

***How has CIPM changed?*** After consultation with industry practitioners and experts around the world, we have revised the CIPM Program to be even more practical and actionable; to maximize investors' value by driving smarter and more informed investment decision making, improved manager search and selection, and better, clearer reporting. The balance of the program has shifted to give more weight to performance and risk evaluation while maintaining a strong focus on ethical and professional standards.

The updated CIPM curriculum for April 2013 will help you:

- Find more actionable investment insights
- Select better managers
- Gain a reputation for accuracy and accountability, and
- Build your business through improved performance, stronger communications, and a deeper understanding of risk.

To find out more please check out the [January/February edition of the CFA Magazine](#).

### **Job Opportunity**

CFA Institute is hiring a Director, Global Investment Performance Standards to lead activities related to the GIPS standards. The Director will oversee technical committees and working groups, serve as a spokesperson, manage relationships with country sponsors and other industry groups, manage volunteers, and conduct outreach to stakeholder groups. Extensive experience with and knowledge of the GIPS standards is required. For more information, visit the [CFA Institute website](#).

### **Staying Current**

Stay up to date by signing up for the [GIPS Newsletter](#) and the [GIPS RSS feed](#), and by following us on [Twitter](#). Please visit the GIPS website for additional information and resources, including podcasts from the past GIPS standards conferences. Curious to know what is being said about the GIPS standards? Check out the GIPS standards' website for the [GIPS in the News](#) section which features related news articles.

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