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Featured

Looking worldly, feeling woolly

One of the best things to argue about in finance these days is macroeconomic research. Must we rely on economists to guide us through the socio-economic assault course before we reach an investment decision or should we stick steadfastly to trusted ratios and rid our minds of such fuzz?

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Buy-side Research

Macroeconomic malaise

Macroeconomic research is vitally important, yet maddeningly problematic

It is incongruous that, just as governments around the world lurch to the left, becoming heavily involved in governing financial markets, macroeconomic research – which studies the impact of significant actions and major trends in the political and economic spheres – is having a seizure.

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