

GIPS Executive Committee Open Call

The GIPS Executive Committee has scheduled an open conference call for Monday, 3 March 2014 at 16:00 US Eastern Time to approve the GIPS governance restructure proposal and GIPS Executive Committee Constitution. If you would like to attend this call, please send an email message to standards@cfainstitute.org before Monday, 24 February 2014.

Save the Dates – GIPS Annual Conference & GIPS Workshops

The [GIPS Standards Annual Conference](#) is scheduled for 18-19 September 2014 in Boston. The GIPS Standards Annual Conference is the only conference of its kind focused on the implementation and application of the GIPS standards. Subject matter experts share best practices and speak to the key issues and major developments in performance measurement, making this conference essential for any performance or compliance professional. Gain a general understanding of investment performance standards and measurement tactics, learn about recent or proposed changes to the GIPS standards, understand how to ensure that your firm maintains compliance, and meet other performance specialists from around the world.

A [GIPS Standards Interactive Workshop](#) is scheduled for 17 September 2014 in Boston. The workshop will help participants master the requirements of the GIPS standards, including composite construction, performance calculation, and the creation of a compliant presentation.

The [Fundamentals of Performance Measurement and Attribution Workshop](#) is also scheduled for 17 September 2014 and will provide skills immediately useful in your work and offers a thorough understanding of the fundamentals of performance measurement with practical lessons for beginners and experienced analysts alike. Following a highly interactive small-group format, participants will be guided through a wide range of frequently used attribution, risk, and benchmark-analysis methods and reinforce them with live calculation exercises.

GIPS Executive Director Receives Award

We are honored to share that Jonathan Boersma, CFA has been chosen as the winner of [Portfolio Instituionell's](#) Reader's Choice Award for Industry

Achievement. Mr. Boersma is the Executive Director of the Global Investment Performance Standards (GIPS) at CFA Institute and devotes himself to protecting investors. The GIPS standards are a global best-practice standard for performance measurement and reporting for asset managers, resulting in investors having accurate and comparable performance information.

Last year's winner was Jens Weidmann, president of the Bundesbank, and other [nominees](#) this year included authors Michael Lewis and Nassim Taleb. Congratulations Jonathan!

Staying Current

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