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## Opinion



### Knee-jerk reaction?

Emerging market (EM) bonds, whether hard or local currency, RMB or rouble, have seen such a dramatic reversal of fortune as an asset class since former US Fed Reserve Chairman Ben Bernanke stood up to talk taper in May 2013 that analogies with 2008 and the global financial crisis (GFC) itself have been drawn...

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- [Wealth mismanagement](#)
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| 10 March 2014

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### Riding the EM bonds bronco

The emerging markets (EM) bond rout has been so sweeping, and so rapid, that the preceding EM bull market already seems like a different era...

### Renminbi bonds: A dim sum diet?

Renminbi bonds have become a particularly interesting subset of the emerging markets (EM) bonds universe, due in no small part to their role in the internationalisation of the RMB and China's financial opening to the world...

### Reforms enhance growth potential

2013 was a roller coaster in global financial markets. Huge liquidity grew out of the ongoing easy money policy in most developed countries...

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