

Live Streaming at GIPS® Standards Annual Conference

The [GIPS Standards Annual Conference](#) is scheduled for Thursday and Friday, 18-19 September 2014 in Boston, Massachusetts, US. The GIPS Standards Annual Conference is the only conference of its kind focused on the implementation and application of the GIPS standards. Subject matter experts share best practices and speak to the key issues and major developments in performance measurement, making this conference essential for any performance or compliance professional. Gain a general understanding of investment performance standards and measurement techniques, learn about recent and/or proposed changes to the GIPS standards, understand how to ensure that your firm maintains compliance, and meet other performance specialists from around the world.

There is still time to register but you have to act fast!

If you are unable to attend the GIPS Standards Annual Conference, we are live streaming two of our speaker sessions. Below are the two sessions that will be live streamed:

[Andrew Bowden](#), Director, Office of Compliance Inspections and Examinations with the U.S. Securities and Exchange Commission, will be providing an update on the SEC's activities and initiatives.

[Karyn Vincent, CFA, CIPM](#), Managing Partner of ACA Compliance Services, will discuss the Top 10 GIPS Compliance Issues where she will identify areas that are often overlooked and areas of focus by SEC examiners.

GIPS Workshops

A [GIPS Standards Interactive Workshop](#) is scheduled for Wednesday, 17 September 2014 in Boston. The workshop will help participants master the requirements of the GIPS standards, including composite construction, performance calculation, and the creation of a compliant presentation.

The [Fundamentals of Performance Measurement and Attribution Workshop](#) is also scheduled for Wednesday, 17 September 2014 and will provide skills immediately useful in your work and offers a thorough understanding of the fundamentals of performance measurement with practical lessons for beginners and experienced analysts alike. Following a highly interactive small-group format, participants will be guided through a wide range of frequently used attribution, risk, and benchmark-analysis methods and reinforce them with live calculation exercises.

GIPS Executive Committee Open Conference Call

The GIPS Executive Committee has scheduled an open conference call for Thursday, 25 September 2014 at 8:00 a.m. US Eastern Time to approve the Firm Notification Requirement and the GIPS Country Sponsor Application Package. If you would like to attend this call as an Observer, please visit the [GIPS website](#) to obtain the dial-in instructions for your country and the passcode to join this call. Here is the link to the materials for the upcoming GIPS Executive Committee open conference call: <http://www.gipsstandards.org/about/governance/meetings/Pages/index.aspx>

GIPS Executive Committee Chair Elected

Following CFA Institute Board of Governors' appointment of Trevor Persaud as a member of the GIPS Executive Committee, he has been elected Chair of GIPS Executive Committee beginning 1 September 2014.

Mr. Persaud is Managing Director of Stradegi with 20 years of experience working with global asset management firms. Mr. Persaud has previously served as chair of the GIPS Executive Committee, chair of the Asia Pacific Regional Investment Performance Subcommittee, and as the GIPS Singapore Country Sponsor representative. He is an advisor to the Investment Management Association of Singapore (IMAS) and chair of the IMAS Risk and Performance Committee. Trevor's areas of specialty in which he has consulting or practitioner experience include: business and investment strategy reviews, market assessment and development, investment process review and appraisal, investment and operational risk management, governance, risk and performance analytics, fund manager selection, appraisal and compensation, investment product appraisal, middle office optimization and investment implementation process and cost reviews.

GIPS Website Improvement

We are working on improving the GIPS website and would like to get your feedback. If you are interested in participating in a 10-15 min exercise, which will help us determine how to make the GIPS website more helpful and user friendly, please send us an email standards@cfainstitute.org.

Staying Current

Stay up to date by following us on [Twitter](#). Please visit the [GIPS website](#) for additional information and resources, including webcasts on various topics and podcasts from past GIPS standards annual conferences. Curious to know what is being said about the GIPS standards? Check out the GIPS standards' website for the [GIPS in the News](#) section which features related news articles.